

# WORLDWIDE ABS/MBS SURVEY

Please return a copy of this sheet for each asset-backed and mortgage-backed issue that your firm managed or co-managed this year. It is not necessary to report public, SEC-registered deals. Also include all CDOs that your firm handled. Fill out the form and click the Submit and Reset button. Or print out the completed form and fax it to 201-659-4141. If you have any questions, e-mail Michelle Lebowitz at mlebowitz@hspnews.com or call her at 201-234-3977.

**Bookrunner:** \_\_\_\_\_

**Currency:**      US\$      Other: \_\_\_\_\_     **Amount:** \_\_\_\_\_

**Issuing entity, series:** \_\_\_\_\_

**Pricing date:** \_\_\_\_\_     **Closing date:** \_\_\_\_\_

**Seller/servicer:** \_\_\_\_\_

**Type of collateral:** \_\_\_\_\_

**Third-party bond Insurer:** \_\_\_\_\_     **Trustee:** \_\_\_\_\_

**Underwriter counsel:** \_\_\_\_\_     **Issuer counsel:** \_\_\_\_\_

**Rated by:**      Moody's      S&P      Fitch      None      Other: \_\_\_\_\_

**Sold mostly in:**      US      Europe      Asia      Latin America  
 Australia      Canada      Other: \_\_\_\_\_

**Offering type:**      SEC-regis.      144A      Private placement      Non-U.S.

**CDO Type:**      High yield      Structured prod.      REIT debt      Inv. grade corp. bonds  
 Emerging mkt. debt      Balance-sheet CLO      Arbitrage CLO      Preferred stock  
 Private-equity funds/Hedge-fund shares

**Other categories:**      TALF-eligible      Central bank facility      Re-REMIC

**Prepared by:** \_\_\_\_\_     **Phone:** \_\_\_\_\_

**E-mail address (for delivering future surveys):** \_\_\_\_\_